

SECURITY CAPITAL CORPORATION

	CPP Disbursement Date 06/26/2009	RSSD (Holding Company) 1098509	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$499	\$498	-0.1%		
Loans	\$246	\$231	-6.0%		
Construction & development	\$57	\$49	-14.1%		
Closed-end 1-4 family residential	\$68	\$65	-4.6%		
Home equity	\$5	\$5	2.1%		
Credit card	\$1	\$1	0.7%		
Other consumer	\$20	\$9	-53.5%		
Commercial & Industrial	\$19	\$20	4.4%		
Commercial real estate	\$59	\$55	-6.7%		
Unused commitments	\$17	\$23	29.9%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$43	\$37	-15.0%		
Asset-backed securities	\$0	\$0			
Other securities	\$114	\$134	17.6%		
Cash & balances due	\$17	\$22	27.4%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$442	\$440	-0.6%		
Deposits	\$410	\$410	0.0%		
Total other borrowings	\$27	\$24	-9.9%		
FHLB advances	\$26	\$24	-7.0%		
Equity					
Equity capital at quarter end	\$57	\$59	3.7%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	10.3%	10.4%	--		
Tier 1 risk based capital ratio	17.2%	18.0%	--		
Total risk based capital ratio	18.5%	19.2%	--		
Return on equity ¹	-0.8%	5.3%	--		
Return on assets ¹	-0.1%	0.6%	--		
Net interest margin ¹	3.4%	3.5%	--		
Coverage ratio {(ALLL+Alloc transfer risk)/Noncurrent loans}}	49.6%	55.6%	--		
Loss provision to net charge-offs (qtr)	251.8%	73.0%	--		
Net charge-offs to average loans and leases ¹	0.5%	0.6%	--		
¹ Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	4.7%	7.2%	0.2%	0.2%	--
Closed-end 1-4 family residential	5.3%	2.2%	0.1%	0.1%	--
Home equity	0.9%	0.0%	0.0%	0.0%	--
Credit card	3.3%	1.0%	0.4%	0.1%	--
Other consumer	0.8%	0.0%	0.8%	1.5%	--
Commercial & Industrial	0.6%	0.2%	0.9%	0.1%	--
Commercial real estate	2.7%	2.5%	0.1%	0.2%	--
Total loans	3.5%	2.8%	0.2%	0.2%	--